

Morning Consult/PhRMA Tracking Poll – May 28-31, 2021

- From the following list, which of the following health care issues are most important to you? You may select up to two. Out of pocket costs not covered by your insurance, such as copays, deductibles and out-of-network charges
  - 27% selected
  - 73% not selected
- From the following list, which of the following health care issues are most important to you? You may select up to two. The cost of health insurance premiums
  - 32% selected
  - 68% not selected
- How much do you agree or disagree with the following statements? Looking ahead, I am confident in the pharmaceutical industry's ability to make research advances and discover ways to combat future viruses
  - 36% Strongly agree
  - 39% Somewhat agree
  - 9% Somewhat disagree
  - 5% Strongly disagree
  - 10% Don't know/no opinion
- How willing are you to get a 'booster' shot against coronavirus (COVID-19) this year?
  - 73% Very willing
  - 15% Somewhat willing
  - 3% Not too willing
  - 2% Not at all willing
  - 6% Not sure
- How confident are you, if at all, that coronavirus (COVID-19) vaccines are safe for children and teens age 12- to 15-years old?
  - 36% Very confident
  - 27% Somewhat confident
  - 11% Not too confident
  - 17% Not confident at all
  - 9% Don't know/no opinion
- Below are some policies that the President and U.S. Congress could pursue to address prescription drug costs. For each one, please indicate whether you favor or oppose the policy: Place a cap on the amount health insurers can make patients pay out of pocket for their deductibles, copays and other out of pocket costs.
  - 59% Favor – strongly
  - 19% Favor – not strongly
  - 6% Oppose – not strongly
  - 3% Oppose – strongly
  - 14% Don't know/No opinion
- Below are some policies that the President and U.S. Congress could pursue to address prescription drug costs. For each one, please indicate whether you favor or oppose the

policy: Give health insurers more incentives to keep costs of health plans manageable for people who are sick and take prescription medicines.

- 53% Favor - strongly
  - 26% Favor – not strongly
  - 5% Oppose – not strongly
  - 3% Oppose – strongly
  - 14% Don't know/No opinion
- Below are some policies that the President and U.S. Congress could pursue to address prescription drug costs. For each one, please indicate whether you favor or oppose the policy: Ensure more predictability in health care so that people know how much they will pay for things like prescription drugs every month
  - 55% Favor – strongly
  - 26% Favor – not strongly
  - 5% Oppose – not strongly
  - 1% Oppose – strongly
  - 13% Don't know/No opinion
- Below are some policies that the President and U.S. Congress could pursue to address prescription drug costs. For each one, please indicate whether you favor or oppose the policy: Require health insurance companies to be more transparent about what drugs are covered and what you will pay out of pocket for prescription medicines
  - 64% Favor – strongly
  - 20% Favor – not strongly
  - 5% Oppose – not strongly
  - 2% Oppose – strongly
  - 10% Don't know/No opinion
- Below are some policies that the President and U.S. Congress could pursue to address prescription drug costs. For each one, please indicate whether you favor or oppose the policy: Require hospitals to use the discounts they receive on prescription medicines to help patients in need instead of using those discounts for other purposes
  - 54% Favor – strongly
  - 24% Favor – not strongly
  - 5% Oppose – not strongly
  - 1% Oppose – strongly
  - 16% Don't know/No opinion
- Below are some policies that the President and U.S. Congress could pursue to address prescription drug costs. For each one, please indicate whether you favor or oppose the policy: Require health insurance companies to pass along to patients more of the discounts on prescription medicines they negotiate with biopharmaceutical companies.
  - 64% Favor – strongly
  - 21% Favor – not strongly
  - 3% Oppose – not strongly
  - 2% Oppose – strongly
  - 10% Don't know/No opinion

Morning Consult/PhRMA Tracking Poll – June 4-7, 2021

- The following policies are currently being discussed as ways to change Medicare law related to prescription drugs. Do you favor or oppose each of the following policies?  
Allowing the federal government to set drug prices based on a calculation of the value of a patient's life.
  - 10% Favor – strongly
  - 14% Favor – somewhat
  - 11% Oppose – somewhat
  - 47% Oppose – strongly
  - 19% Unsure
  - Republicans:
    - 6% Favor – strongly
    - 10% Favor – somewhat
    - 8% Oppose – somewhat
    - 56% Oppose – strongly
    - 20% Unsure
  - Democrats:
    - 15% Favor – strongly
    - 20% Favor – somewhat
    - 11% Oppose – somewhat
    - 37% Oppose – strongly
    - 17% Unsure
- The following policies are currently being discussed as ways to change Medicare law related to prescription drugs. Do you favor or oppose each of the following policies?  
Allowing the Administration to set up demonstration projects in Medicare that would restrict access to certain high-priced medicines as a way to save the government money
  - 9% Favor – strongly
  - 14% Favor – somewhat
  - 17% Oppose – somewhat
  - 38% Oppose – strongly
  - 22% Unsure
  - Republicans:
    - 6% Favor – strongly
    - 11% Favor – somewhat
    - 15% Oppose – somewhat
    - 42% Oppose - strongly
    - 25% Unsure
  - Democrats:
    - 14% Favor – strongly
    - 19% Favor – somewhat
    - 16% Oppose - somewhat
    - 36% Oppose – strongly
    - 14% Unsure

- The following policies are currently being discussed as ways to change Medicare law related to prescription drugs. Do you favor or oppose each of the following policies? Allowing the Administration to set up demonstration projects in Medicare that would restrict access to certain high-priced medicines without approval from Congress as a way to save the government money
  - 9% Favor – strongly
  - 14% Favor – somewhat
  - 17% Oppose – somewhat
  - 36% Oppose – strongly
  - 24% Unsure
  - Republicans:
    - 4% Favor – strongly
    - 10% Favor – somewhat
    - 14% Oppose - somewhat
    - 48% Oppose – strongly
    - 24% Unsure
  - Democrats:
    - 14% Favor – strongly
    - 16% Favor – somewhat
    - 16% Oppose - somewhat
    - 28% Oppose – strongly
    - 25% Unsure
  
- The following policies are currently being discussed as ways to change Medicare law related to prescription drugs. Do you favor or oppose each of the following policies? Changing the law in Medicare so that the government can restrict access to drugs for seniors and people with disabilities in order to save money for the federal government
  - 8% Favor – strongly
  - 10% Favor – somewhat
  - 12% Oppose – somewhat
  - 53% Oppose – strongly
  - 16% Unsure
  - Republicans:
    - 4% Favor – strongly
    - 5% Favor – somewhat
    - 11% Oppose – somewhat
    - 64% Oppose – strongly
    - 16% Unsure
  - Democrats:
    - 12% Favor – strongly
    - 15% Favor – somewhat
    - 12% Oppose – somewhat
    - 45% Oppose – strongly
    - 16% Unsure

- Here are some things people have said about allowing government to negotiate drug prices by repealing the law that prohibits government interference in existing negotiations in Medicare Part D. How concerned are you, if at all, about each of the following? It would allow the government to restrict access to medicines that a senior and people with disabilities may currently use.
  - 49% Very concerned
  - 25% Somewhat concerned
  - 9% Not too concerned
  - 5% Not concerned at all
  - 13% Don't know/not sure
- Here are some things people have said about allowing government to negotiate drug prices by repealing the law that prohibits government interference in existing negotiations in Medicare Part D. How concerned are you, if at all, about each of the following? It would take away power from doctors to prescribe the medicines that best meet the needs of a senior and people with disabilities.
  - 49% Very concerned
  - 26% Somewhat concerned
  - 8% Not too concerned
  - 4% Not concerned at all
  - 13% Don't know/not sure

Morning Consult/PhRMA Tracking Poll – June 25-28, 2021

- Given that you are vaccinated, how confident do you feel returning to your normal routine?
  - 45% Very confident
  - 43% Somewhat confident
  - 9% Not too confident
  - 2% Not at all confident
  - 1% Not sure
- Thinking about the future, how willing are you to get a 'booster' shot against coronavirus (COVID-19) this year?
  - 65% Very willing
  - 23% Somewhat willing
  - 4% Not too willing
  - 3% Not at all willing
  - 5% Not sure