There are about 49.4 million Medicare beneficiaries, which is 16% of all Americans.

Source: The Henry J. Kaiser Family Foundation.
Older Americans: Medicines in Development

Acquired Hypothyroidism | 1
Alzheimer’s Dementia | 67
Anemia | 27
Arthritis | 62
Chronic Kidney Disease | 30
COPD | 40
Depression | 27
Diabetes | 110
Glaucoma | 19
Heart Disease | 61

Source: 2014 PhRMA Medicines in Development for Older Americans.
Most common chronic conditions in Medicare beneficiaries:

- **High Blood Pressure**: 58%
- **High Cholesterol**: 45%
- **Diabetes**: 28%
- **Heart Disease**: 31%
- **Arthritis**: 29%

Source: Centers for Medicare & Medicaid Services (CMS).
OLDER AMERICANS

>\( \frac{2}{3} \) of Medicare beneficiaries have at least 2+ chronic conditions

Source: CMS.
Non-Adherence to Medicines costs U.S. economy up to $300 BILLION Annually.

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IMPROVED Adherence = Better Health AND Fewer Hospital ADMISSIONS

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MEDICARE PART D SUCCESS

90% of beneficiaries are satisfied with the program

Source: Congressional Budget Office (CBO).
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MEDICARE PART D SUCCESS

PART D costs $350 BILLION LESS than initially expected.

Source: CBO.