

MIGRAINE: NOT JUST A HEADACHE

Debilitating disease hurts patients, lowers productivity



Over **50 million** men, women and children suffer from migraine in the United States



Migraine affects women more than **twice as often** as men



Migraine most often affects patients in middle life, when they are most productive in their careers and family life



Migraine is the **3rd most** common disease around the world

DISEASE BURDEN

Migraine is the **6th most** disabling disease, while headaches collectively are the **3rd most** disabling.

- **\$78B** Estimated annual direct and indirect U.S. health care costs from migraine
- **\$41B** Sufferers spent over **\$41B** total on treating their entire range of conditions

LOST PRODUCTIVITY: MIGRAINE COST EMPLOYERS NEARLY \$13B ANNUALLY RESULTING FROM 113 MILLION LOST WORK DAYS DUE TO THE CONDITION

- **\$21.5M** Estimated annual corporate losses due to migraine-related absences from the workplace
- **\$24.4M** Estimated annual corporate losses from reduced on-the-job productivity

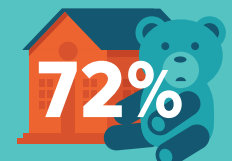
UNMET NEED

Until very recently, there were no preventative options developed specifically for migraine. For many patients, existing options were either hard to tolerate or moderately effective.

MIGRAINE PATIENTS REPORT THAT THEIR WORST MIGRAINE WAS MORE PAINFUL THAN EITHER KIDNEY STONES OR CHILDBIRTH



68% of employed migraine sufferers reported being less productive at work



72% of migraine sufferers said their disease affects their ability to care for their loved ones



If all migraine sufferers not on a preventive medicine used CGRP inhibitors, over 10 years there would be national indirect cost savings of \$396 billion, as well as 374 million fewer migraine days



Currently, 27 medicines are in development for headache, including migraine

Learn more at PhRMA.org

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